WELCOME TO

Building a Practical BCP for Your Financial Institution

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SESSION INFO

AUDIO/VIDEO
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RESOURCES
The slides, a recording, and certificate of attendance will be sent via email.

QUESTIONS
Use the "Questions" panel to chat with the presenters and Tandem team.

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What type of organization do you currently work for?

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What is your organization's asset size?

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Session Topics

- BCP Foundations
- Common Pitfalls
- Panel Discussion
  - Joseph Ellis, Boost Consulting
  - Chris Brewer, CNX Technology
- Tandem Business Continuity Plan
- Wrap Up & Resources

SUBMIT YOUR QUESTIONS!

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BCP Foundations

What format are you using to manage your BCP?

BCP BUILDING BLOCKS

☑ **Business Impact Analysis (BIA)**
FFIEC BCM Section III.A Business Impact Analysis

☑ **Risk Assessment**
FFIEC BCM Section III.B Risk Assessment

☑ **Risk Management**
FFIEC BCM Section III Risk Management

☑ **Training, Exercises, and Testing**
FFIEC BCM Section VI Training & VII Exercises and Tests

☑ **Monitoring, Updates, and Reporting**
FFIEC BCM Section VIII Maintenance and Improvement

https://tandem.app/blog/what-is-business-continuity-planning

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How confident are you that your BCP would work during a real disruption?

Human Resources

Customer Service

Information Technology (IT)
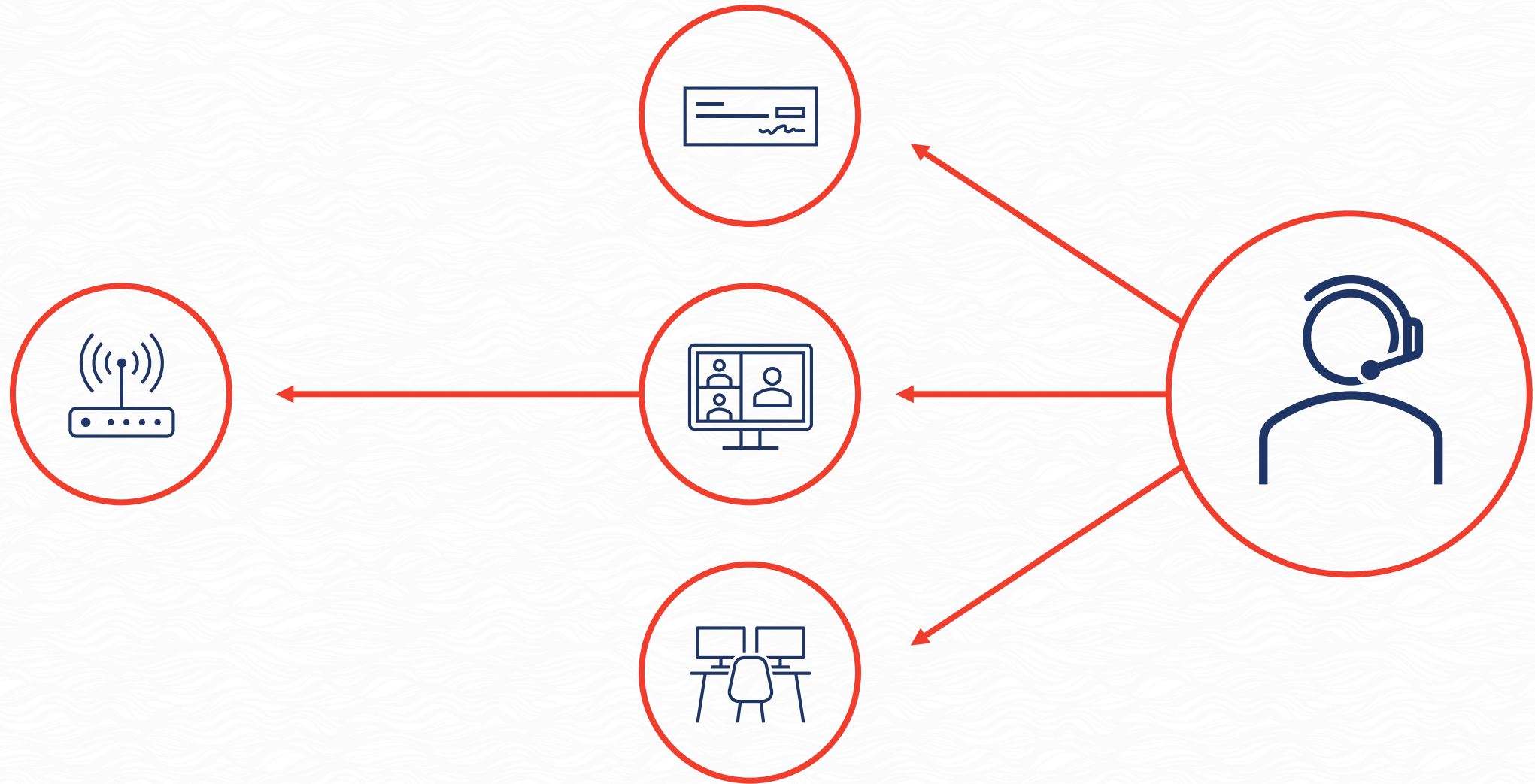
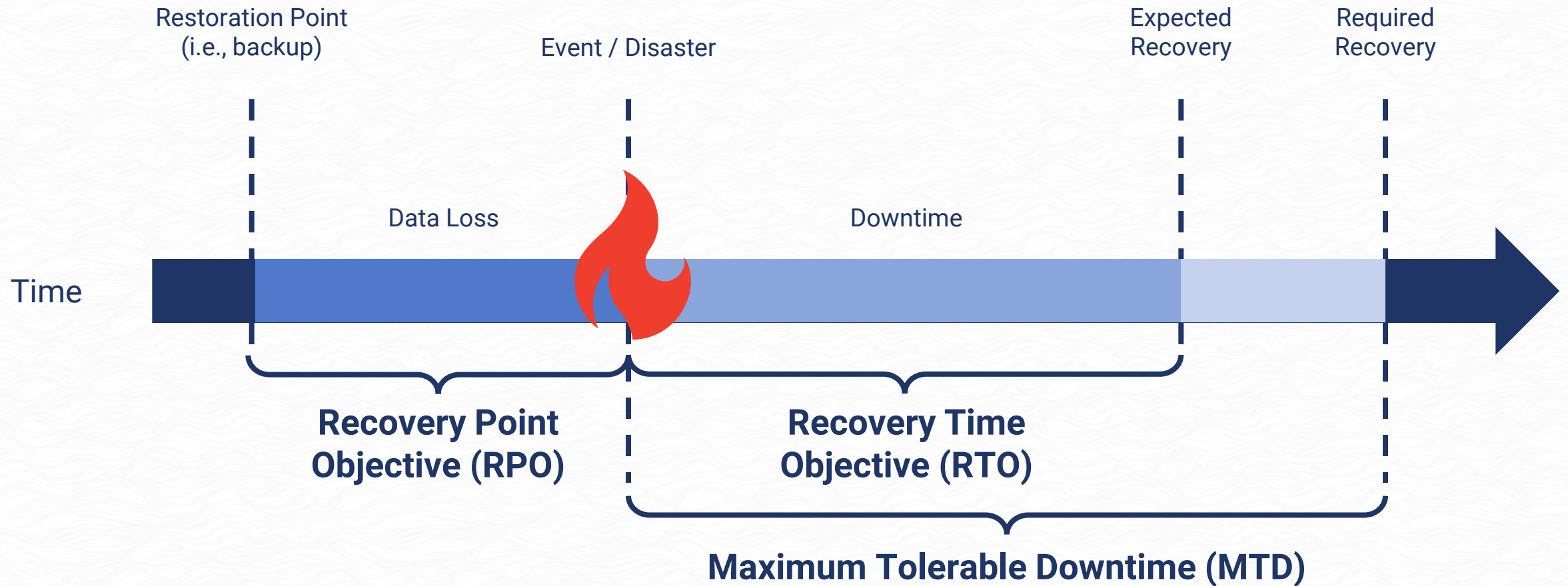**?** If this process goes down, what happens?

? How long can we go without it?

? What do we need in place to get it back up quickly?

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RECOVERY OBJECTIVES

Restoration Point
(i.e., backup)

Event / Disaster

Expected
Recovery

Required
Recovery

Data Loss

Downtime

Time

**Recovery Point
Objective (RPO)**

**Recovery Time
Objective (RTO)**

Maximum Tolerable Downtime (MTD)

https://tandem.app/blog/what-is-the-difference-between-rpo-rto-mtd

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Testing your BCP is how you find the holes before a real disruption finds them for you.

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Common Pitfalls

1 The plan exists, but no one uses it.

2 The plan is too generic.

3 The plan doesn't have an owner.

4 The plan overlooks third-party dependencies.

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What is your biggest challenge with BCP right now?

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Panel Discussion

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Joseph Ellis
Boost Consulting Manager

Joseph has experience performing IT audits for community financial institutions, managing real estate investment properties, and providing critical patient care as a registered nurse.

Technology has been woven into Joseph's professional work experience for over 20 years, and he enjoys finding ways to develop technological solutions to everyday problems.

As part of the Boost Consulting team, Joseph assists financial institutions in developing and maintaining their information security program, including business continuity planning, risk assessments, cybersecurity, and vendor management.

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Panel Discussion

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Chris Brewer
Network Administrator
CoNetrix Technology

Chris serves as the Network Administrator for internal CoNetrix network operations and as a senior engineer for the CoNetrix Aspire cloud infrastructure.

Chris earned his B.B.A. in Management Information Systems at Texas Tech University while working for CoNetrix as an Intern and became a full-time engineer following graduation.

Since 2005, he has helped lead the deployment, support, and continuing maintenance of new and existing technologies at CoNetrix. Like most other IT professionals, Chris hates printers.

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Panel Discussion

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Tandem Business Continuity Plan

Wrap Up

SUBMIT YOUR QUESTIONS!

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